THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in doubt as to any aspect of this circular or as to the action to be taken, you should consult your stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in Yangzhou Guangling District Taihe Rural Micro-finance Company Limited （揚州市廣陵區泰和農村小額貸款股份有限公司）, you should at once hand this circular to the purchaser(s) or the transferee(s) or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or the transferee(s).

TaiHe

Yangzhou Guangling District Taihe Rural Micro-finance Company Limited

揚州市廣陵區泰和農村小額貸款股份有限公司

(A joint stock limited liability company incorporated in the People's Republic of China)

(Stock Code: 1915)

(1) PROPOSED APPOINTMENTS OF INDEPENDENT NON-EXECUTIVE DIRECTORS; (2) PROPOSED CHANGE OF AUDITORS; AND (3) NOTICE OF THE FIRST EGM OF 2026

Unless otherwise requires, capitalised terms used on this cover shall have the same meanings as those defined in the circular.

The first extraordinary general meeting of the Company (the "**First EGM**") will be held at 4:00 p.m. on Friday, 21 August 2026 at 2/F, No. 1 Hongqi Avenue, Jiangwang Town, Hanjiang District, Yangzhou City, Jiangsu Province, the PRC. The notice of the First EGM is set out on pages EGM-1 to EGM-3 of this circular.

A form of proxy for the First EGM is enclosed with this circular. Such form of proxy is also published on the respective websites of the Stock Exchange (www.hkexnews.hk) and the Company (www.gltaihe.com). Whether or not you intend to attend the First EGM in person, you are advised to complete the proxy form. The proxy form for holders of H Shares should be returned to Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, and the proxy form for holders of Domestic Shares should be returned to the principal place of business of the Company in the PRC at 2/F, No. 1 Hongqi Avenue, Jiangwang Town, Hanjiang District, Yangzhou City, Jiangsu Province, the PRC, either by hand or by post by 24 hours before the time fixed for holding the First EGM or any adjourned meeting thereof. Completion and return of the proxy form will not preclude you from attending and voting at the First EGM, or any adjourned meeting, in person, if you so wish.

3 August 2026

CONTENTS

Page

In this circular, unless the context requires otherwise, the following expressions shall have the following meanings:

"Articles of Association"	the articles of association of the Company prevailing from time to time
"Audit Committee"	the audit committee of the Board from time to time
"Audit Matters"	as defined in the Company's announcement dated 30 June 2025
"Board" or "Board of Directors"	the board of Directors
"CICPA"	Confucius International CPA Limited
"Company"	Yangzhou Guangling District Taihe Rural Micro-finance Company Limited （揚州市廣陵區泰和農村小額貸款股份有限公司）, whose H Shares are listed on the Main Board of the Stock Exchange (stock code: 1915)
"Director(s)"	director(s) of the Company from time to time
"Domestic Share(s)"	the ordinary shares in issue in the share capital of the Company with a nominal value of RMB1.00 each, which are subscribed in RMB and/or credited as fully paid in RMB by PRC natural persons or entities established under the laws of the PRC and all of such shares have not been listed on the Stock Exchange
"Domestic Shareholder(s)"	holder(s) of Domestic Share(s)
"First EGM"	the first extraordinary general meeting of 2026 of the Company to be convened and held on Friday, 21 August 2026 at 4:00 p.m. at 2/F, No. 1 Hongqi Avenue, Jiangwang Town, Hanjiang District, Yangzhou City, Jiangsu Province, the PRC to consider and, if thought fit, approve the Proposed INEDs Appointments, the Proposed Auditors Removal and the Proposed Auditors Appointment, details of which are set out in this circular

"FY2024 Audit"	the audit of the Company's financial statements for the year ended 31 December 2024
"FY2025 Audit"	the audit of the Company's financial statements for the year ended 31 December 2025
"Group"	the Company and its subsidiaries
"H Share(s)"	the ordinary shares in issue in the share capital of the Company with a nominal value of RMB1.00 each, which are subscribed for and traded in HK Dollars and listed on the Main Board of the Stock Exchange
"H Share Registrar"	Tricor Investor Services Limited
"H Shareholder(s)"	holder(s) of H Share(s)
"HK$" or "HK Dollars"	Hong Kong dollars, the lawful currency of Hong Kong
"Hong Kong"	the Hong Kong Special Administrative Region of the People's Republic of China
"Independent Investigation"	the independent investigation into the Audit Matters
"Independent Investigator"	the external independent accounting firm appointed by the Special Committee to conduct the Independent Investigation
"Latest Practicable Date"	27 July 2026, being the latest practicable date prior to the publication of this circular for the purpose of ascertaining certain information contained in this circular
"Listing Rules"	the Rules Governing the Listing of Securities on the Stock Exchange, as amended, modified or otherwise supplemented from time to time
"Mr. Hung"	Mr. Hung Hing Man（孔慶文先生）
"Ms. Cheung"	Ms. Cheung Sau Lin（張秀蓮女士）

"Nomination Committee"	the nomination committee of the Board from time to time
"Proposed Auditors Appointment"	the proposed appointment of Prism Hong Kong as the auditors of the Company
"Proposed Auditors Removal"	the proposed removal of CICPA as the auditors of the Company
"Proposed INEDs Appointments"	the proposed appointments of Mr. Hung and Ms. Cheung as independent non-executive Directors
"PRC"	The People's Republic of China which, for the purpose of this circular, excludes Hong Kong, the Macau Special Administrative Region of the People's Republic of China and Taiwan
"Prism Hong Kong"	Prism Hong Kong Limited
"Remuneration Committee"	the remuneration committee of the Board from time to time
"RMB"	Renminbi, the lawful currency of the PRC
"Seventh Session"	the seventh session of the Board, which will expire on 19 January 2027
"SFO"	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)
"Share(s)"	the Domestic Share(s) and/or the H Share(s)
"Shareholder(s)"	holder(s) of Share(s)
"Special Committee"	the independent special investigation committee of the Board for the purposes of, among other things, investigating on the Audit Matters (as defined in the announcement of the Company dated 30 June 2025)
"Stock Exchange"	The Stock Exchange of Hong Kong Limited
"%"	per cent

Yangzhou Guangling District Taihe Rural Micro-finance Company Limited

揚州市廣陵區泰和農村小額貸款股份有限公司

(A joint stock limited liability company incorporated in the People's Republic of China)

(Stock Code: 1915)

Executive Directors:
Mr. Tian Zhenyong *(Chairman)*
Ms. Huang Min
Mr. Zhang Zhuo

Non-executive Director:
Mr. Lu Qi

Independent non-executive Director:
Mr. Chan Man Chun

Registered Office:
Beizhou Road, Lidian Town
Guangling District
Yangzhou City, Jiangsu Province
the PRC

Principal Place of Business in Hong Kong:
Unit 1802, 18/F, Ruttonjee House
Ruttonjee Centre
11 Duddell Street
Central
Hong Kong

3 August 2026

To the Shareholders

Dear Sir or Madam,

(1) PROPOSED APPOINTMENTS OF INDEPENDENT NON-EXECUTIVE DIRECTORS;
(2) PROPOSED CHANGE OF AUDITORS;
AND
(3) NOTICE OF THE FIRST EGM OF 2026

1. INTRODUCTION

Reference is made to the announcement of the Company dated 24 July 2026 in relation to, among others, the Proposed INEDs Appointments, the Proposed Auditors Removal and the Proposed Auditors Appointment. The purpose of this circular is to provide you with, among other things, (i) further information on the Proposed INEDs Appointments, the Proposed Auditors Removal and the Proposed Auditors Appointment; and (ii) a notice convening the First EGM.

2. PROPOSED APPOINTMENTS OF INDEPENDENT NON-EXECUTIVE DIRECTORS

(a) Proposed INEDs Appointments

Upon the recommendation of the Nomination Committee, the Board has resolved to propose to appoint Mr. Hung and Ms. Cheung as independent non-executive Directors to fill the casual vacancies arising from the resignation of Ms. Zhang Lingling and Mr. Tse Pui Leung in April 2026. The Proposed INEDs Appointments are subject to the passing of the relevant resolutions by the Shareholders at the First EGM.

Each of Mr. Hung and Ms. Cheung has confirmed that (i) he/she meets the independence criteria set out in Rule 3.13 of the Listing Rules; (ii) he/she has no past or present financial or other interests in the business of the Company or its subsidiaries or any connection with any core connected person (as defined in the Listing Rules) of the Company; and (iii) there are no other factors which might affect his/her independence at the time of his/her appointment and as at the Latest Practicable Date.

The biographical details of Mr. Hung and Ms. Cheung are set out in the Appendix to this circular.

A separate ordinary resolution will be proposed at the First EGM for the Shareholders to consider and, if thought fit, approve the appointment of each of Mr. Hung and Ms. Cheung as an independent non-executive Director, on an individual basis.

(b) Proposed changes in composition of Board committees

The Board has further resolved that subject to and upon the passing of the relevant resolutions by the Shareholders at the First EGM approving the Proposed INEDs Appointments, the compositions of the Audit Committee, the Nomination Committee and the Remuneration Committee be changed upon the conclusion of the First EGM as follows:

Audit Committee:	Mr. Hung (Chairman), Ms. Cheung and Mr. Chan Man Chun
Nomination Committee:	Mr. Tian Zhenyong (Chairman), Mr. Hung and Ms. Cheung
Remuneration Committee:	Ms. Cheung (Chairman), Mr. Hung and Mr. Chan Man Chun

Furthermore, subject to and upon the passing of the relevant resolutions by the Shareholders at the First EGM approving the Proposed INEDs Appointments, the Special Committee will be re-constituted to comprise Mr. Hung (as its chairman), Ms. Cheung and Mr. Chan Man Chun.

(c) Re-compliance with the relevant requirements of the Listing Rules

Upon the approval by the Shareholders at the First EGM for the Proposed INEDs Appointments and the change in the composition of the Board committees as referred to in the sub-paragraph headed "(b) Proposed changes in composition of Board committees" above, the Company will re-comply with the requirements of having:

(i) at least three independent non-executive Directors under Rule 3.10(1) of the Listing Rules;

(ii) at least one of the independent non-executive Directors having appropriate professional qualifications or accounting or related financial management expertise under Rule 3.10(2) of the Listing Rules;

(iii) independent non-executive Directors representing at least one-third of the Board under Rule 3.10A of the Listing Rules;

(iv) the Audit Committee comprising a minimum of three members and chaired by an independent non-executive Director under Rule 3.21 of the Listing Rules;

(v) the Remuneration Committee chaired by an independent non-executive Director and comprising a majority of independent non-executive Directors under Rule 3.25 of the Listing Rules; and

(vi) the Nomination Committee comprising a majority of independent non-executive Directors under Rule 3.27A of the Listing Rules.

3. PROPOSED CHANGE OF AUDITORS

(a) Proposed Auditors Removal

As disclosed in the Company's announcement dated 24 July 2026, subject to the passing of the relevant resolution(s) at the First EGM, CICPA be removed as the auditors of the Company as CICPA is unable to agree on the timetable for the FY2024 Audit. As stated in CICPA's termination letter to the Board, there remains significant uncertainty regarding the timing, final scope, content and conclusions of the independent investigation report to be issued by the Independent Investigator in relation to the Audit Matters as set out in the Company's announcement dated 30 June 2025. Based on the discussion with CICPA, the Board and the Audit Committee understand that after CICPA's review of the latest draft independent investigation report to be issued by the Independent Investigator in relation to the Audit Matters as set out in the Company's announcement dated 30 June 2025, CICPA considers that it is inadequate for its audit purposes. In particular, CICPA has concerns (the "**Concerns**") as to whether the methodology, scope and limitations adopted in the Independent Investigation are sufficient to identify, assess and remediate all relevant issues arising from the Concerns. Certain facts and circumstances surrounding the matters under investigation, including the commercial substance, business rationale and individuals involved, remain unclear and insufficiently addressed. Further, the Company is yet to provide certain materials required for the FY2024 Audit.

Consequently, the audit scope and any necessary additional audit procedures cannot be reasonably determined at this stage, and CICPA is unable to confirm or commit that all required audit work can be completed, or that an audit opinion can be issued, in accordance with the Company's proposed resumption timetable.

After due and careful consideration by the Board and the Audit Committee, the Board is of the view that it is in the best interest of the Company and its Shareholders as a whole to terminate the audit relationship with CICPA and to identify a suitable candidate to be appointed as the new auditors of the Company to fill the vacancy following the Proposed Auditors Removal, so as to avoid any further delay in the publication of, among others, the annual results for the financial year ended 31 December 2024.

CICPA has confirmed that save as disclosed above and save that the Audit Matters remain unresolved and that there seems to have existed deficiencies in the Company's internal control and corporate governance concerning the giving of the Unauthorised Guarantees (as defined in the Company's announcement dated 30 June 2025), there are no other matters in relation to their cessation to be the auditors of the Company that need to be brought to the attention of the Shareholders. As CICPA has not completed the FY2024 Audit, CICPA is unable to confirm whether any other undiscovered material matters exist.

The Board and the Audit Committee have also confirmed that save as disclosed above, they are not aware of any unusual or unresolved matter between the Company and CICPA and there are no other matters in connection with the Proposed Auditors Removal that need to be brought to the attention of the Shareholders and the Stock Exchange.

An ordinary resolution will be proposed at the First EGM for the Shareholders to consider and, if thought fit, approve the Proposed Auditors Removal.

(b) Proposed Auditors Appointment

As further disclosed in the Company's announcement dated 24 July 2026, having considered the recommendation of the Audit Committee, the Board has resolved to propose to appoint Prism Hong Kong as the new auditors of the Company.

The Audit Committee has considered section 2, particularly paragraph 2.2.4, of the "Guidelines for Effective Audit Committee – Selection, Appointment and Reappointment of Auditors" published by the Accounting and Financial Reporting Council, and is of the view that, subject to (i) the approval of the Shareholders at the First EGM; and (ii) satisfactory completion of Prism Hong Kong's acceptance procedures, including applicable independence and conflict checks, and Prism Hong Kong being satisfied that it is able to accept the engagement in compliance with applicable professional and ethical requirements, Prism Hong Kong is considered by the Audit Committee to (a) be independent, competent and capable to perform the FY2024 Audit and the FY2025 Audit; and (b) have sufficient and appropriate manpower, expertise, time and resources to carry out the necessary audit procedures to achieve the proposed audit timetable without compromising the audit quality.

Set out below are the specific factors considered by the Audit Committee regarding the Proposed Auditors Appointment:

(i) *Governance and leadership* — Prism Hong Kong has been established in Hong Kong for more than 10 years and is a registered Public Interest Entity auditor under the Accounting and Financial Reporting Council Ordinance (Cap. 588 of the Laws of Hong Kong). Prism Hong Kong has 3 branches across Hong Kong and Mainland China with more than 50 qualified accountants. Prism Hong Kong has implemented and maintains a quality management system which is in full compliance with the Hong Kong Standard on Quality Management 1 Quality Management for Firms that Perform Audits or Reviews on Financial Statements, or Other Assurance or Related Services Engagements. This framework enables Prism Hong Kong to identify, assess and respond to quality risks in a systematic and proactive manner.

(ii) *Compliance with relevant ethical requirements* — Based on the information provided by Prism Hong Kong, it maintains strict independence and objectivity in accordance with the Code of Ethics for Professional Accountants issued by the Hong Kong Institute of Certified Public Accountants. Prism Hong Kong is in the process of conducting a thorough set of acceptance procedures, including applicable independence and conflict checks to confirm that there are no financial, business, employment or personal relationships between Prism Hong Kong (including its partners and audit team members) and the Company, the Directors or the Company's substantial shareholders (as defined under the Listing Rules) that may impair Prism Hong Kong's independence. The Audit Committee also noted that Prism Hong Kong has put in place rigorous internal quality control procedures, including mandatory audit partner rotation every seven years and an independent engagement quality control review process to ensure that all audit work remains objective, impartial and free from any conflicts of interest.

(iii) *Industry knowledge and technical competence* — Prism Hong Kong has a solid track record of providing audit and assurance services to over 70 companies listed in Hong Kong. The engagement partner and the engagement quality control reviewer partner has more than 20 and 10 years of experience in providing auditing services to companies listed in Hong Kong, respectively. In particular, the engagement partner has performed audits for more than 10 companies in their resumption process. The Audit Committee also understands from Prism Hong Kong that in addition to the engagement partner and the engagement quality control reviewer partner, the audit engagement team will also comprise one senior audit manager, two audit managers, one senior associate and five audit associates. Each of the engagement partner, the engagement quality control reviewer partner, the senior audit manager and the audit managers is a Hong Kong Certified Public Accountant who has extensive audit experience to complete audit engagements for companies listed in Hong Kong.

(iv) *Engagement performance* — The Audit Committee has discussed with Prism Hong Kong on its preliminary audit plan (the "**Audit Plan**") which sets out, among others, the proposed audit methodology, indicative composition of the audit engagement team, proposed audit timetable for the purpose of assessing whether Prism Hong Kong would have the resources and capability to undertake the audits if appointed. Having reviewed the Audit Plan and the profiles of the audit engagement team, the Audit Committee is satisfied that the audit engagement team would have sufficient resources, including expertise and time to perform high quality audits.

(v) *Communication and interaction with the Audit Committee* — Subject to its formal appointment and completion of its acceptance procedures, Prism Hong Kong intends to maintain communication with the Audit Committee and the Company's management (the "**Management**") on the audit progress from time to time to ensure key audit matters will be properly addressed in a timely manner.

(vi) *Monitoring process* — To the best knowledge of the Audit Committee, it is not aware of any behavior or activities from Prism Hong Kong that will threaten its integrity, objectivity and independence or adversely affect its audit quality.

(vii) *Proposed audit fees* — The Company obtained audit fee proposals from three audit firms (including Prism Hong Kong) and the Audit Committee considered these proposed fees together with the respective manpower, reputation and experience in performing audits for companies during the resumption process, etc. The estimated audit fee for the audit services relating to the FY2024 Audit and the FY2025 Audit agreed with Prism Hong Kong is in the range of approximately HK$4,000,000. This range is determined on a fair and reasonable basis after due consideration of the following factors and assumptions discussed between the Company and Prism Hong Kong: (1) the size and structure of the Group; (2) the nature and complexity of the Group's business operations; (3) the expected audit scope; (4) the timetable and direction of the audit; and (5) the time and resources to be deployed by Prism Hong Kong. Having considered the nature and complexity of the FY2024 Audit and the FY2025 Audit, the Audit Committee is of the view that Prism Hong Kong's proposed audit fee is fair and reasonable.

(viii) *Proposed audit plan and timetable* — Prism Hong Kong will adopt a risk-based audit approach whereby Prism Hong Kong will obtain an understanding of the Company's internal controls and focus its auditing efforts on areas with the highest risk of material misstatement. Set out below is Prism Hong Kong's proposed audit timetable:

Mid-July 2026	Audit planning meeting with the Audit Committee and the Management
Mid-August 2026	Performing audit field work
September 2026	Communicate audit findings with the Audit Committee and the Management. Resolution of any identified audit matters. Finalise the annual results announcements for the financial years ended 31 December 2024 and 2025

The Audit Committee has discussed with Prism Hong Kong regarding the Audit Matters and provided them with a copy of the latest draft independent investigation report. Pursuant to the discussions between the Audit Committee and Prism Hong Kong, it is noted that Prism Hong Kong is fully aware of the Concerns. While the Special Committee has been working closely with the Independent Investigator to address the Concerns, Prism Hong Kong is of the view that the Concerns had to be addressed by extending the scope of work by the Independent Investigator. In the event when any of the Concerns could not be fully addressed by the extension of scope of work, Prism Hong Kong would assess the feasibility of alternative procedures to complete the FY2024 Audit and the FY2025 Audit, depending on the nature of the remaining Concerns.

Having reviewed and considered the Audit Plan, including the audit methodology, composition of the audit engagement team, proposed audit timetable, and taking into account the deadline for the Company to fulfil the resumption guidance, and considering that the Company is prepared to commit all its available resources to assist Prism Hong Kong in the FY2024 Audit and the FY2025 Audit (including the preparation and provision of all materials required by Prism Hong Kong), the Audit Committee is of the view that the Audit Plan and the proposed audit timetable are reasonable and sufficient for Prism Hong Kong to carry out necessary audit procedures without compromising the audit quality, and that Prism Hong Kong's resources are adequate to achieve the proposed audit timetable which would enable the Company to complete the FY2024 Audit and the FY2025 Audit as soon as possible to meet the resumption deadline.

Based on the above, the Audit Committee has assessed and considered Prism Hong Kong is eligible and suitable to act as the new auditors of the Company. The Board and the Audit Committee are of the view that the change of auditors of the Company would maintain audit quality and enable the Company to complete the FY2024 Audit and the FY2025 Audit as soon as practicable and is in the interest of the Company and the Shareholders as a whole.

The Board and the Audit Committee confirm that save as disclosed above, there are no other circumstances or matters in connection with the Proposed Auditors Appointment that should be brought to the attention of the Shareholders.

An ordinary resolution will be proposed at the First EGM for the Shareholders to consider and, if thought fit, approve the Proposed Auditors Appointment.

4. FIRST EGM AND PROXY ARRANGEMENT

(a) Notice of the First EGM

The Company will convene the First EGM at 4:00 p.m. on Friday, 21 August 2026 at 2/F, No. 1 Hongqi Avenue, Jiangwang Town, Hanjiang District, Yangzhou City, Jiangsu Province, the PRC to consider and, if thought fit, to pass resolutions in respect of the matters set out in the notice of the First EGM. The notice of the First EGM is set out on pages EGM-1 to EGM-3 of this circular. The circular is also published on the respective websites of the Stock Exchange (www.hkexnews.hk) and the Company (www.gltaihe.com).

(b) Closure of books

In order to determine the eligibility of the Shareholders to attend the First EGM, the register of members of the Company will be closed from Monday, 17 August 2026 to Friday 21 August 2026, both days inclusive, during which period no transfer of Shares will be registered. Only Shareholders whose names appear on the register of members of the Company on Friday, 21 August 2026 or their proxies or duly authorised corporate representatives are entitled to attend the First EGM. In order to qualify for attending and voting at the First EGM, all properly completed transfer documents accompanied with relevant share certificates must be lodged with the Company's H Share Registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong (for holders of H Shares), or the Company's principal place of business in the PRC at 2/F, No. 1 Hongqi Avenue, Jiangwang Town, Hanjiang District, Yangzhou City, Jiangsu Province, the PRC (for holders of Domestic Shares) not later than 4:30 p.m. on Friday, 14 August 2026.

(c) Proxy form

Shareholders who intend to attend the First EGM by proxy are required to complete and return the proxy form, in accordance with the instructions printed thereon as soon as possible and in any event not later than 24 hours before the time appointed for the holding of the First EGM or any adjournment thereof. Completion and return of the proxy form will not preclude you from attending and voting in person at the First EGM or any adjournment thereof should you so wish.

(d) Voting by poll at the First EGM

Pursuant to Rule 13.39(4) of the Listing Rules, the resolutions to be proposed at a general meeting must be taken by poll and the Company will announce the results of the poll in the manner prescribed under Rule 13.39(5) of the Listing Rules.

On a poll, every Shareholder present in person or by proxy or (being a corporation) by its duly authorised representative shall have one vote for each Share registered in his or her or its name in the register of Shareholders. A Shareholder entitled to more than one vote need not use all his or her or its votes or cast all the votes he or she or it uses in the same way.

5. RESPONSIBILITY STATEMENT

This circular, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this circular is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this circular misleading.

6. RECOMMENDATION

The Board considers that the resolutions set out in the notice of the First EGM for the Shareholders' consideration and approval are in the interests of the Company and the Shareholders as a whole. As such, the Board recommends the Shareholders to vote in favour of the resolutions set out in the notice of the First EGM which are to be proposed at the First EGM.

By Order of the Board
Yangzhou Guangling District Taihe Rural Micro-finance Company Limited
Tian Zhenyong
Chairman

Mr. Hung Hing Man （孔慶文先生）

Mr. Hung, aged 56, received his master's degree in Business Administration from the University of Western Sydney. He is a fellow member of the Association of Chartered Certified Accountants, the Hong Kong Institute of Certified Public Accountants, the Taxation Institute of Hong Kong and the Society of Chinese Accountants and Auditors. Mr. Hung is currently a proprietor of a certified public accountants firm. He has extensive working experience in corporate finance, accounting, auditing and taxation sectors. Mr. Hung was an independent non-executive director of Heng Tai Consumables Group Limited (stock code: 197), a company listed on the Main Board of the Stock Exchange, from February 2017 to March 2026. Since 11 March 2026, Mr. Hung has been acting as the chief financial officer and company secretary of Heng Tai Consumables Group Limited. Mr. Hung was an independent non-executive director of China Information Technology Development Limited (stock code: 8178), a company listed on the GEM of the Stock Exchange from April 2015 to July 2024, and was also an independent non-executive director of Town Health International Medical Group Limited (stock code: 3886), a company listed on the Main Board of the Stock Exchange from February 2023 to December 2023.

As at the Latest Practicable Date, Mr. Hung did not have any interests and short positions in the shares or underlying shares of the Company and its associated corporations (within the meaning of Part XV of the SFO).

Save as disclosed above, (i) Mr. Hung has not held any directorships in the last three years in any public companies the securities of which are listed on any securities market in Hong Kong or overseas; (ii) he does not hold any other positions in the Company and its subsidiaries; and (iii) he does not have any relationship with any directors, supervisors, senior management, substantial shareholders or controlling shareholders of the Company.

Mr. Hung will enter into an independent non-executive director appointment letter with the Company, and his term of office will start from the day upon which his appointment as an independent non-executive Director is approved at the First EGM and end on the expiry date of the Seventh Session, which will expire on 19 January 2027, and can be re-appointed after the expiry of his initial term of office. Mr. Hung is entitled to receive a remuneration of HK$180,000 per annum (tax inclusive), which is determined by the Remuneration Committee with reference to his experience, responsibilities in the Company and general market conditions.

Save as disclosed above, there is no other information relating to Mr. Hung that is required to be disclosed pursuant to Rules 13.51(2)(h) to (v) of the Listing Rules.

Ms. Cheung Sau Lin （張秀蓮女士）

Ms. Cheung, aged 50, is the Dame of the Sovereign Order of Saint John of Jerusalem, Knights of Malta, Federation of the Autonomous Priories (KMFAP) and the economic adviser to the Honorary Consulate of Fiji in Hong Kong. Besides, Ms. Cheung is an adviser to the Blockchain Technology Committee of Pro Deo Malta University. She has extensive working experience in (i) antique and fine art appraisal and valuation; (ii) museum curation and cultural promotion; (iii) technology investment and business strategy; (iv) international business development and intercultural communication; and (v) digital asset management and financial innovation. Since 2017, Ms. Cheung has been acting as the founder and the director of Galaxy Star Holding Limited and the founder and the chief executive officer of Qianhai Shuanglonghui (Shenzhen) Internet Technology Co., Ltd. *（前海雙龍匯（深圳）網絡科技有限公司）. Since 2021, Ms. Cheung has been acting as the founder and the museum curator of The Friends Antiquity Limited and the founder of Beyond Antique Limited. Besides, since 2024, Ms. Cheung has been acting as the founder and the director of Chingchingpay Limited.

As at the Latest Practicable Date, Ms. Cheung did not have any interests and short positions in the shares or underlying shares of the Company and its associated corporations (within the meaning of Part XV of the SFO).

Save as disclosed above, (i) Ms. Cheung has not held any directorships in the last three years in any public companies the securities of which are listed on any securities market in Hong Kong or overseas; (ii) she does not hold any other positions in the Company and its subsidiaries; and (iii) she does not have any relationship with any directors, supervisors, senior management, substantial shareholders or controlling shareholders of the Company.

Ms. Cheung will enter into an independent non-executive director appointment letter with the Company, and her term of office will start from the day upon which her appointment as an independent non-executive Director is approved at the First EGM and end on the expiry date of the Seventh Session, and can be re-appointed after the expiry of her initial term of office. Ms. Cheung is entitled to receive a remuneration of HK$120,000 per annum (tax inclusive), which is determined by the Remuneration Committee with reference to her experience, responsibilities in the Company and general market conditions.

Save as disclosed above, there is no other information relating to Ms. Cheung that is required to be disclosed pursuant to Rules 13.51(2)(h) to (v) of the Listing Rules.

** For identification purposes only*

Yangzhou Guangling District Taihe Rural Micro-finance Company Limited
揚州市廣陵區泰和農村小額貸款股份有限公司

(A joint stock limited liability company incorporated in the People's Republic of China)
(Stock Code: 1915)

NOTICE OF THE FIRST EXTRAORDINARY GENERAL MEETING OF 2026

NOTICE IS HEREBY GIVEN that the first extraordinary general meeting (the "**First EGM**") of Yangzhou Guangling District Taihe Rural Micro-finance Company Limited (the "**Company**") of 2026 will be held at 4:00 p.m. on Friday, 21 August 2026 at 2/F, No. 1 Hongqi Avenue, Jiangwang Town, Hanjiang District, Yangzhou City, Jiangsu Province, the PRC for the following purposes:

ORDINARY RESOLUTIONS

1. To approve the appointment of the following persons as directors (the "**Directors**") of the seventh session of the board of directors of the Company, each as a separate ordinary resolution:

   (a) Mr. Hung Hing Man as an independent non-executive Director; and

   (b) Ms. Cheung Sau Lin as an independent non-executive Director.

2. To authorise the board of directors (the "**Directors**") of the Company to fix the remuneration of the Directors.

3. To remove Confucius International CPA Limited as the auditors of the Company.

4. To appoint Prism Hong Kong Limited as the auditors of the Company and to authorise the board of directors of the Company to fix their remuneration.

By Order of the Board
Yangzhou Guangling District Taihe Rural Micro-finance Company Limited
Tian Zhenyong
Chairman

Yangzhou, the People's Republic of China, 3 August 2026

Notes:

1. In order to determine the eligibility of the Shareholders to attend the First EGM, the register of members of the Company will be closed from Monday, 17 August 2026 to Friday, 21 August 2026, both days inclusive, during which no transfer of shares of the Company (the "**Shares**") will be registered. Only Shareholders whose names appear on the register of members of the Company on Friday, 21 August 2026 or their proxies or duly authorised corporate representatives are entitled to attend the First EGM. In order to qualify for attending and voting at the First EGM, all properly completed transfer documents accompanied with relevant Share certificates must be lodged with the Company's H Share registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong (for holders of H Shares), or the Company's principal place of business in the PRC at 2/F, No. 1 Hongqi Avenue, Jiangwang Town, Hanjiang District, Yangzhou City, Jiangsu Province, the PRC (for holders of domestic Shares) not later than 4:30 p.m. on Friday, 14 August 2026.

2. A Shareholder entitled to attend and vote at the First EGM may appoint one or more person (whether he/she/it is a Shareholder or not) to attend at the First EGM and speak and vote for any matters at the same on his or her or its behalf.

3. The instrument appointing a proxy must be in writing and signed by a Shareholder or his/her duly authorised attorney. If the Shareholder is a corporation, such instrument must be either under its common seal or duly signed by its legal representative, director(s) or duly authorised attorney(s).

4. Shareholders who intend to attend the First EGM by proxy should complete the proxy form. For holders of H Shares, the proxy form should be returned to Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong and for holders of domestic Shares, the proxy form should be returned to the Company's principal place of business in the PRC at 2/F, No. 1 Hongqi Avenue, Jiangwang Town, Hanjiang District, Yangzhou City, Jiangsu Province, the PRC, in person or by post not less than 24 hours before the time fixed for holding the First EGM or any adjournment thereof. Completion and return of the proxy form will not preclude you from attending the First EGM or any adjournment thereof and voting in person, but your proxy's authority to vote on a resolution is to be regarded as revoked if you attend in person at the meeting and vote on that particular resolution.

5. Shareholders shall provide their identity documents when attending the First EGM. A proxy who attends the First EGM on behalf of a Shareholder shall produce his/her identification document. If a Shareholder who is a legal person appoints its legal representative to attend the meeting, the legal representative shall produce his/her identification document and a notarially certified copy of the resolution or form of proxy of the board of directors or other governing body of the legal person (other than a recognised clearing house or its nominee) authorising the legal representative.

6. Shareholders (in person or by proxy) attending the First EGM are responsible for their own transportation and accommodation expenses. Shareholders or their proxies attending the First EGM shall present their identity certifications.

7. In case of joint holders of a Share, any one of such holders is entitled to vote at the meeting either in person or by proxy for such Share, as if he/she/it is the only one entitled to do so among the joint holders. However, only the vote of the person whose name stands first on the register of members in respect of such Share shall be accepted if more than one joint holder attend the meeting personally or by proxy.

8. The resolutions as set out above are required to be determined by way of poll under the Rule 13.39(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

9. Please refer to the Company's circular of the First EGM dated 3 August 2026 for the content of the resolutions in this notice.

10. The contact information of the Company is as follows:
    Contact person: Mr. Chan Chun Hin
    Contact Tel: 852 5405 0144

As at the date of this notice, the board of directors of the Company comprises three executive Directors, namely Mr. Tian Zhenyong, Ms. Huang Min and Mr. Zhang Zhuo; one non-executive Director, namely Mr. Lu Qi; and one independent non-executive Director, namely Mr. Chan Man Chun.