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**Yangzhou Guangling District Taihe Rural Micro-finance
Company Limited**

揚州市廣陵區泰和農村小額貸款股份有限公司

(A joint stock limited liability company incorporated in the People's Republic of China)

(Stock Code: 1915)

**(1) INSIDE INFORMATION
BANKRUPTCY LIQUIDATION APPLICATIONS AGAINST THE
CONTROLLING SHAREHOLDER AND SUBSTANTIAL
SHAREHOLDER OF THE COMPANY;
(2) DISCLOSURE PURSUANT TO RULES 13.51B(2) AND 13.51(2)(L)
OF THE LISTING RULES; AND
(3) RESUMPTION OF TRADING**

This announcement is made by Yangzhou Guangling District Taihe Rural Micro-finance Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

**BANKRUPTCY LIQUIDATION APPLICATIONS AGAINST THE
CONTROLLING SHAREHOLDER AND SUBSTANTIAL SHAREHOLDER OF
THE COMPANY**

The board (the “**Board**”) of directors (the “**Directors**”) of the Company was informed on 30 October 2024 that on 29 October 2024, the People’s Court of Hanjiang District, Yangzhou City, Jiangsu Province (the “**People’s Court of Hanjiang**”) accepted the applications for bankruptcy liquidation (破產清算) (the “**Applications**”) against (i) Jiangsu Botai Group Co., Ltd.* (江蘇柏泰集團有限公司) (“**Botai Group**”), a controlling shareholder (as defined under the Listing Rules) of the Company, which is interested in 180,200,000 domestic shares of the Company,

representing approximately 30.03% of the total issued share capital of the Company; and (ii) Jiangsu Liantai Fashion Shopping Mall Real Estate Co., Ltd.* (江蘇聯泰時尚購物廣場置業有限公司) (“**Liantai Guangchang**”), a substantial shareholder (as defined under the Listing Rules) of the Company, which is interested in 141,900,000 domestic shares of the Company, representing approximately 23.65% of the total issued share capital of the Company. Pursuant to the ruling papers of the People’s Court of Hanjiang, the Applications were made by a creditor of Botai Group on the ground that Botai Group (as the borrower) and Liantai Guangchang (as the guarantor) were unable to settle the outstanding loan in the principal amount of RMB11 million and the interest, and the bankruptcy liquidation applications of the applicant against Botai Group and Liantai Guangchang were ruled to be accepted according to the Clause 1 and Clause 3 to Rule 2 of the Enterprise Bankruptcy Law of the People’s Republic of China.

The Company is assessing the possible impact of the Applications on the Group’s business operations and financial positions. The Board wishes to emphasise that the Applications were made against Botai Group and Liantai Guangchang instead of the Company or any of its subsidiaries. The Company will continue to monitor the progress of the Applications and will make further announcement(s) to inform the Company’s shareholders and potential investors of the significant progress of the Applications as and when appropriate in accordance with the requirements of the Listing Rules.

DISCLOSURE PURSUANT TO RULES 13.51B(2) AND 13.51(2)(L) OF THE LISTING RULES

Since Mr. Bo Nianbin, a non-executive Director, is also a director of Botai Group and a supervisor of Liantai Guangchang, the Applications are required to be disclosed pursuant to Rules 13.51B(2) and 13.51(2)(l) of the Listing Rules.

Botai Group is a company established in the People’s Republic of China (the “**PRC**”) and is principally engaged in production and sales of uniforms. Liantai Guangchang is a company established in the PRC and is principally engaged in property leasing business. For details of the Applications, please refer to the section headed “Bankruptcy Liquidation Applications against the Controlling Shareholder and Substantial Shareholder of the Company” above. Mr. Bo Nianbin has confirmed that since the Applications are still in the early stage, he has no knowledge of the possible outcome of the Applications as at the date of this announcement.

RESUMPTION OF TRADING

At the request of the Company, trading in the H shares of the Company was halted with effect from 11:37 a.m. on 30 October 2024. Application has been made by the Company to the Stock Exchange for the resumption of trading in the H shares of the Company with effect from 9:00 a.m. on 1 November 2024.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
**Yangzhou Guangling District Taihe Rural
Micro-finance Company Limited**
Bo Wanlin
Chairman

Yangzhou, the People's Republic of China, 31 October 2024

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Bo Wanlin, Ms. Bai Li and Mr. Zhang Yi; two non-executive Directors, namely Mr. Bo Nianbin and Mr. Zhang Zhuo; and two independent non-executive Directors, namely Ms. Zhang Lingling and Ms. Wang Chunhong.

** For identification purposes only*