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**Yangzhou Guangling District Taihe Rural Micro-finance
Company Limited**

揚州市廣陵區泰和農村小額貸款股份有限公司

(A joint stock limited liability company incorporated in the People's Republic of China)

(Stock Code: 1915)

NOTICE OF THE H SHAREHOLDERS CLASS MEETING

NOTICE IS HEREBY GIVEN that the class meeting of holders of H Shares of Yangzhou Guangling District Taihe Rural Micro-finance Company Limited (the “**Company**”) (the “**H Shareholders Class Meeting**”) will be held at 2/F, No. 1 Hongqi Avenue, Jiangwang Town, Hanjiang District, Yangzhou City, Jiangsu Province, the PRC, on Friday, 12 June 2020 at 10:30 a.m. (or as soon as the annual general meeting of the Company to be convened on the same date and at the same place at 10:00 a.m. shall conclude or adjourn) for the following purposes:

SPECIAL RESOLUTION

To consider and approve the following matter as a special resolution:

1. (1) To consider and approve the amendments to the articles of association of the Company (“**Articles of Association**”); and
- (2) To authorise the Board to amend the rules of procedures of meetings of shareholders of the Company in accordance with the proposed amendments to the Articles of Association.

By Order of the Board
**Yangzhou Guangling District Taihe Rural
Micro-finance Company Limited**
Bo Wanlin
Chairman

Yangzhou, the PRC, 23 April 2020

Notes:

1. In order to determine the eligibility of the holders of H Shares (the “**H Shares**”) of the Company (the “**H Shareholders**”) to attend the H Shareholders Class Meeting, the register of members of the Company will be closed from Wednesday, 13 May 2020 to Friday, 12 June 2020, both days inclusive, during which no transfer of H Shares will be registered. Only H Shareholders whose names appear on the register of members of the Company on Friday, 12 June 2020 or their proxies or duly authorised corporate representatives are entitled to attend the H Shareholders Class Meeting. In order

to qualify for attending and voting at the H Shareholders Class Meeting, all properly completed transfer documents accompanied with relevant H Share certificates must be lodged with the Company's H Share registrar, Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong not later than 4:30 p.m. on Tuesday, 12 May 2020.

2. A H Shareholder entitled to attend and vote at the H Shareholders Class Meeting may appoint one or more person (whether he/she/it is a H Shareholder or not) to attend and vote at the same on his or her or its behalf.
3. The instrument appointing a proxy must be in writing and signed by a H Shareholder or his/her duly authorised attorney. If the H Shareholder is a corporation, such instrument must be either under its common seal or duly signed by its legal representative, director(s) or duly authorised attorney(s).
4. H Shareholders who intend to attend the H Shareholders Class Meeting by proxy should complete the proxy form and return the same to Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong in person or by post not less than 24 hours before the time fixed for holding the H Shareholders Class Meeting or any adjournment thereof. Completion and return of the proxy form will not preclude you from attending the H Shareholders Class Meeting or any adjournment thereof and voting in person.
5. H Shareholders who intend to attend the H Shareholders Class Meeting in person or by proxy should return the reply slip to Tricor Investor Services Limited on or before Saturday, 23 May 2020.
6. H Shareholders shall provide their identity documents when attending the H Shareholders Class Meeting. A proxy who attends the H Shareholders Class Meeting on behalf of a H Shareholder shall produce his/her identification document. If a H Shareholder who is a legal person appoints its legal representative to attend the meeting, the legal representative shall produce his/her identification document and a notarially certified copy of the resolution or form of proxy of the board of directors or other governing body of the legal person (other than a recognised clearing house or its nominee) authorising the legal representative.
7. The H Shareholders Class Meeting is expected to last for less than half a day. H Shareholders (in person or by proxy) attending the H Shareholders Class Meeting are responsible for their own transportation and accommodation expenses. H Shareholders or their proxies attending the H Shareholders Class Meeting shall present their identity certifications.
8. In case of joint holders of a H Share, any one of such holders is entitled to vote at the meeting either in person or by proxy for such H Share, as if he/she/it is the only one entitled to do so among the joint holders. However, only the vote of the person whose name stands first on the register of members in respect of such H Share shall be accepted if more than one joint holder attend the meeting personally or by proxy.
9. The resolution as set out above is required to be determined by way of poll under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.
10. Please refer to the circular of the Company dated 23 April 2020 for the content of the resolution in this notice.
11. The contact information of the Company is as follows:

Contact person: Mr. Xu Lei/ Mr. Pete Lau
Contact Tel: 86 514 87947629/ 852 3912 0876

As at the date of this Announcement, the Board comprises three executive Directors, namely Mr. Bo Wanlin, Ms. Bai Li and Ms. Zhou Yinqing; two non-executive Directors, namely Mr. Bo Nianbin and Mr. Zuo Yuchao and three independent non-executive Directors, namely Mr. Bao Zhenqiang, Mr. Wu Xiankun and Mr. Chan So Kuen.