Yangzhou Guangling District Taihe Rural Micro-finance Company Limited
揚州市廣陵區泰和農村小額貸款股份有限公司

(A joint stock limited liability company incorporated in People's Republic of China)

(Stock Code: 8252)

CLARIFICATION ANNOUNCEMENT REGARDING RESULTS ANNOUNCEMENT FOR THE YEAR ENDED 31 DECEMBER 2017

Reference is made to the results announcement for the year ended 31 December 2017 of Yangzhou Guangling District Taihe Rural Micro-finance Company Limited **(the "Company")** dated 16 March 2018 (the "**Announcement**"). Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Company wishes to clarify that due to inadvertent typographical error, Note 18 and Note 19 to the financial statements should be supplemented on the right side of "EARNINGS PER SHARE ATTRIBUTABLE TO ORDINARY EQUITY HOLDERS OF THE COMPANY" on page 3 and "Dividends paid" on page 5 of the Announcement. Meanwhile, the content on page 26 of the Announcement should be supplemented as follows:

18. EARNINGS PER SHARE ATTRIBUTABLE TO ORDINARY EQUITY HOLDERS OF THE COMPANY

The calculation of basic earnings per share is based on the profit attributable to ordinary equity holders of the Company and the weighted average number of ordinary shares in issue as follows:

	Year ended 31 December	
	2017	2016
Earnings		
Profit attributable to ordinary equity holders of the Company, used in the basic earnings per share calculation	**45,833,887**	40,480,688
Shares		
Weighted average number of ordinary shares in issue during the year used in the basic earnings per share calculation (i)	**547,808,219**	450,000,000
Basic earnings per share	**0.08**	0.09

(i) **Weighted average number of ordinary shares**

	Year ended 31 December	
	2017	2016
Issued ordinary shares at the beginning of the year	**450,000,000**	450,000,000
Weighted average number of ordinary shares at the end of the year	**547,808,219**	450,000,000

There were no dilutive potential ordinary shares during the reporting period, and therefore, the diluted earnings per share amount was the same as the basic earnings per share amount.

19. DIVIDENDS

	Year ended 31 December	
	2017	2016
Declared and paid dividends	**—**	45,000,000

The above clarification does not affect other information contained in the Announcement. Save for the aforesaid, all other information in the Announcement remain unchanged.

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By Order of the Board
Yangzhou Guangling District Taihe Rural Micro-finance Company Limited
Bo Wanlin
Chairman

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Yangzhou, the PRC, 22 March 2018

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Bo Wanlin, Ms. Bai Li and Ms. Zhou Yinqing; two non-executive Directors, namely Mr. Bo Nianbin and Mr. Zuo Yuchao and three independent non-executive Directors, namely Mr. Bao Zhenqiang, Mr. Wu Xiankun and Mr. Chan So Kuen.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website (www.hkgem.com) for at least 7 days from the date of its publication and on the website of the Company (www.gltaihe.com).